



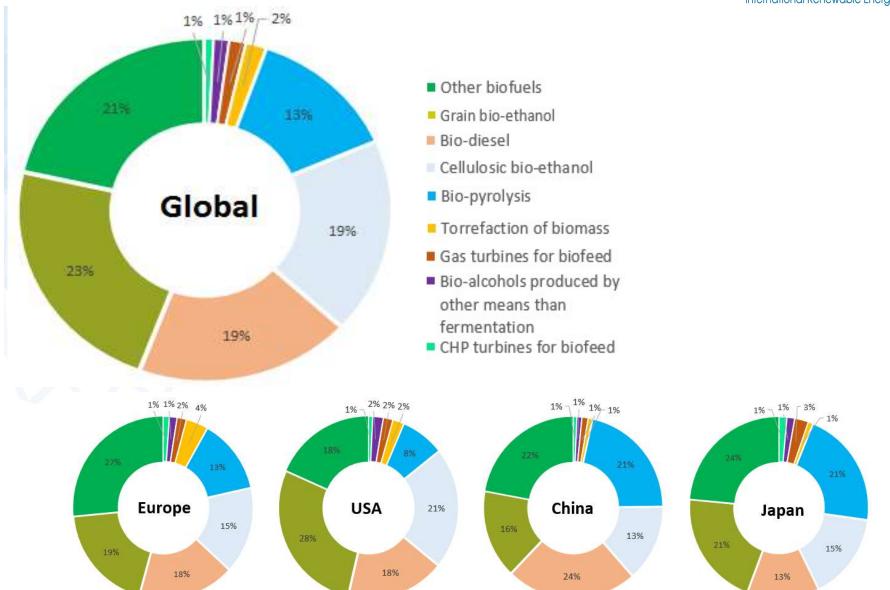
Technology breakthroughs reflected in patent filings



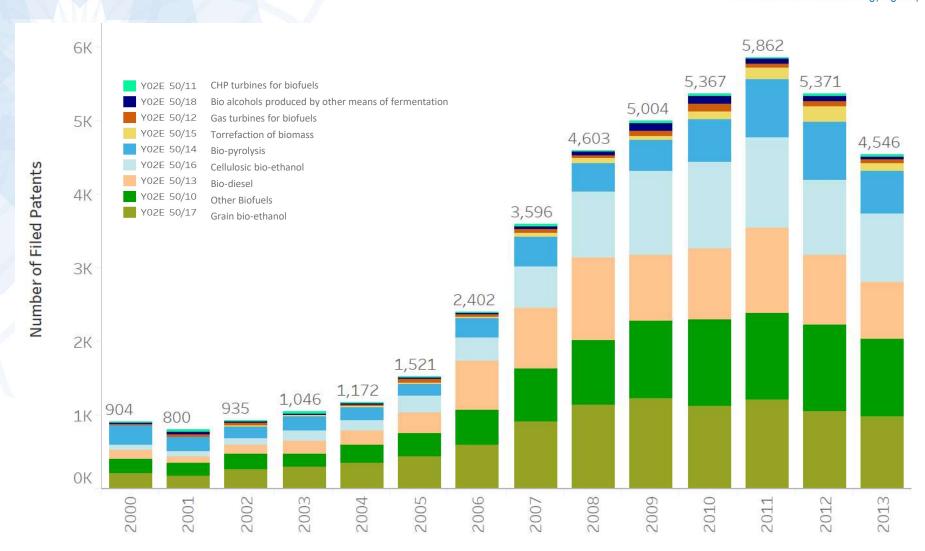
- In 2015 liquid biofuels and biomethane accounted for just
 4% of in total renewable energy supplied. By 2050, the
 share of biofuels could nearly triple to 11%
- More than half a million patents in renewable energy,
 15% are for bioenergy and 9% specifically for biofuels
- The bulk of patents have been filed for grain bioethanol, cellulosic bio-ethanol, bio-diesel, and bio-pyrolysis

Europe (EU-28), China, Japan and the United States are the front runners in biofuels patent activity



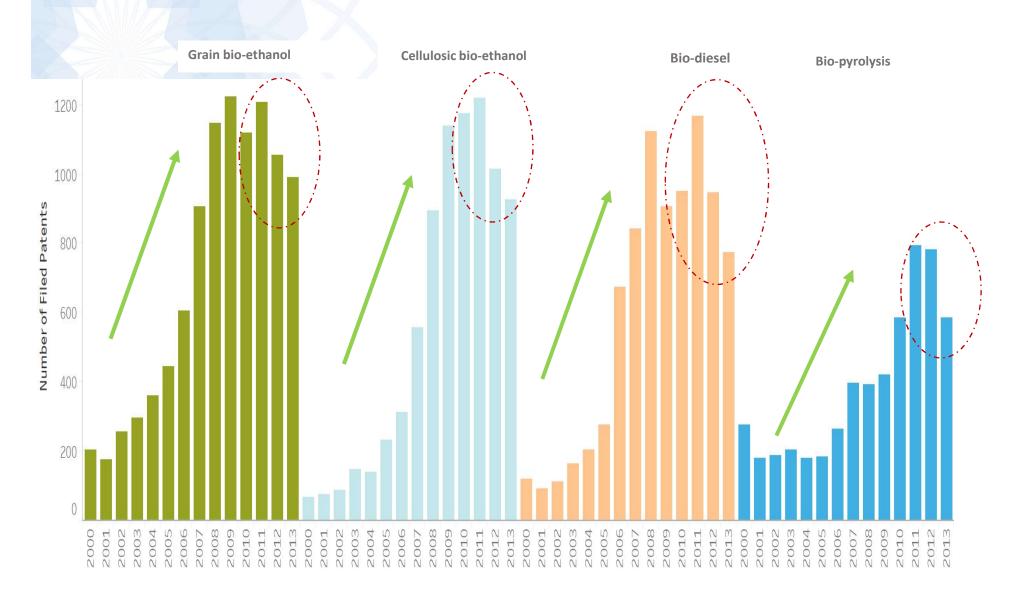


Cellulosic bioethanol, biodiesel and grain bioethanol RENA grew more than 10% per annum



Biofuel patent filings peaked in 2011, followed by a drop





Innovation and production do not always occur in the same place



Patents

Production (PJ)



Interesting cases

- Japan and Russia
- Thailand and Indonesia

Technology breakthroughs reflected in patent filings



- Patent and innovation activity is key to understanding technology development, it does not fully explain technology deployment
- Lag between technology development and deployment.
 E.g. cellulosic bio ethanol
- Paramount important for biofuels innovation to go beyond just technology RD&D to innovation in better business models and improved market regulation.

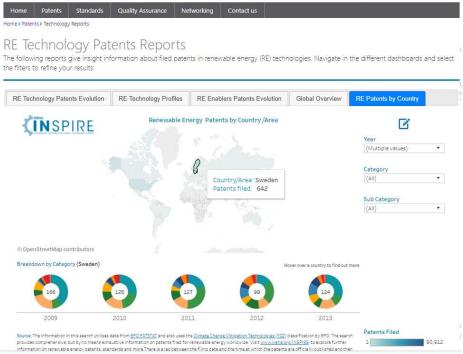
Data and charts used have been gathered using the web tool INSPIRE





Get involved! Some examples of IRENA collaboration with partners:

- Global patent data analysis
- Short policy briefs
- Provision of standards data for reports



Find here a <u>video</u> showing how to use INSPIRE.

Access in: http://inspire.irena.org

Overview of IRENA Innovation Work





Innovation Outlooks
Forthcoming :Electric Vehicles
& Thermal Storage



Innovation Landscape Report for the Power Sector Transformation

IRFNA Innovation Week 2018

IRENA Technology Briefs

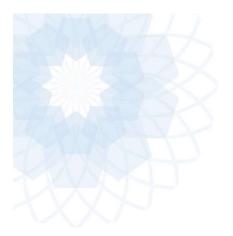


Reports in innovation: energy transition, policy, IP, RD&D cooperation mechanisms











Thank you

Jeffrey Skeer(<u>Jskeer@irena.org</u>)
Francisco Boshell (<u>Fboshell@irena.org</u>)
Alessandra Salgado (<u>Asalgado@irena.org</u>)